

# **Bequests**

Our legal name: **Here Today Adopted Tomorrow Animal Sanctuary**Our address: **PO Box 557, 180 Sturbridge Road, Brimfield, MA 01010**Our IRS tax identification number: **45-4064773** *We are a 501(c)(3) tax exempt organization.* 

A **bequest** is a gift from your estate—a transfer of cash, securities, or other property made through your estate plan. You can make a bequest to Here Today Adopted Tomorrow Animal Sanctuary by including language in your will or living trust, leaving a portion of your estate to the shelter.

#### The advantages of a bequest include:

- Your gift will leave behind a wonderful legacy and you will have the satisfaction of knowing you are helping to support our life-saving programs, like our Care for Life Program for medically needy cats
- You retain control and use of your assets during your lifetime
- You may modify your bequest if your circumstances change
- Gifts from your estate may be exempt from federal estate taxes

To **make a bequest** to Here Today Adopted Tomorrow Animal Sanctuary, you should prepare a will or a trust. If you already have a will or a trust, you can simply add a codicil or make an amendment.

## Please see sample language for a bequest below:

### Residuary Bequest

All the rest, residue and remainder of my estate for federal tax purposes I give to Here Today Adopted Tomorrow Animal Sanctuary, located in Brimfield, Massachusetts, Tax ID 45-4064773, for its general purposes.

#### Specific Bequest

I give to Here Today Adopted Tomorrow Animal Sanctuary, located in Brimfield, Massachusetts, Tax ID 45-4064773, the sum of \$\_\_\_\_\_\_\_, for its general purposes.

#### Donation of Real Estate by Will

I leave to Here Today Adopted Tomorrow Animal Sanctuary, located in Brimfield, Massachusetts, the real property described as follows: (property description). I direct my Executor/Personal Representative to sell the above-described real property and distribute the proceeds to Here Today Adopted Tomorrow Animal Sanctuary, located in Brimfield, Massachusetts, Tax ID 45-4064773, for its general purposes.

IF YOU ARE INTERESTED IN MAKING THE SHELTER A BENFICIARY OF YOUR ACCOUNTS OR IN ENROLLING YOUR CATS IN OUR BEQUEST FUNDED FELINE PROGRAM, PLEASE VISIT OUR WEBSITE'S **PLANNED GIVING PAGE**.

We strongly encouraged you to consult with your legal and/or tax advisor/s. No Officer, Member, and/or Employee of Here Today Adopted Tomorrow Animal Sanctuary may offer legal advice.